

VITA Tax Preparation Eligibility

Were you a resident of the US all year last year?

If no, we cannot prepare your return

Was your total family income more than \$60,000 in 2022?

- If yes, we cannot help.

Do you have a social security card for yourself and for each person you want to claim on the tax return?

- If no, we cannot help.

Will you have all your tax statements - W-2 forms, 1099 statements, and landlord certificate if applicable, etc.?

- If no, we cannot help.

Did you receive any Forms 1099-NEC? Do you have any income from self-employment or small business?

- We can do simple business returns with simple business expenses - no inventory, no depreciation, no employees, no business use of home, less than \$20,000 in expenses, no business loss.

Did you receive any rental income or farm income?

- If yes, we cannot help.

Do you have to file a state tax return with any other state besides Vermont?

- If yes, we only do your Vermont state and federal return. We cannot do any other states.

Do you have moving expenses that you want to claim on your tax return?

- If yes, we cannot help.

Do you have income from non-US sources?

- If yes, we cannot help.

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